



Pfizer Annual Giving Campaign
Return Completed Form to: Pfizer Annual Giving Campaign
6505 W. Park Blvd Ste. 306 PMB 300 Plano, TX 75093
Questions? Call 866-751-6031 or email Pfizer-support@YourCause.com
Visit www.pfizer.yourcause.com to pledge online



All fields are required for processing.

Part 1: Donor Information (Retiree/Board)

Name: _____ Employee ID# (no SSN): _____ Phone: (____) _____
Address: _____ City and State: _____ Zip Code: _____
Email Address: _____

Part 2: Please Select Participation Level and Method of Payment

<input type="radio"/>	Check (Minimum \$25) <i>Checks must be paid directly to charity. Acknowledgment letter must be submitted for request to be complete.</i>	\$ _____ .00
<input type="radio"/>	Stock <i>All stock donations must be completed during the Campaign and Stock Verification Form or acknowledgment letter must be submitted for request to be complete.</i>	\$ _____ .00
<input type="radio"/>	Credit Card (online only)	\$ _____ .00

Part 3: Investing in Your Community (EIN of selected charity is required)

Organization Name: _____	EIN # (Required): _____	% _____
City / State: _____	Telephone: _____	
Organization Name: _____	EIN # (Required): _____	% _____
City / State: _____	Telephone: _____	
Organization Name: _____	EIN # (Required): _____	% _____
City / State: _____	Telephone: _____	
Total: Allocations must equal 100%		100%

Visit the **Explore charity** tab on the platform (<http://pfizer.yourcause.com>) to search for the EIN# for your charity.

Part 4: Donor Recognition

Section A. Please select one of the donor recognition levels listed below. *If you do not make a selection, your name will not be released.*

- ☐ Release my name and email to recipient organization(s).
- ☐ Release my name only.
- ☐ I wish to remain anonymous.

Part 5: Donor Signature (required)

Donations are made without receiving any goods or services in return. Foundation match will be disbursed in the first disbursement cycle in 2018.

Signature _____ Date _____



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Stock & Check Donations must be made Directly to Charities

Stock

Please contact your broker or financial consultant for more details about making a donation in the form of stock. In order for the Pfizer Foundation to provide a match, stock donations must be completed within the campaign period. A completed Stock Verification Form or an acknowledgment from the charity is required to complete the request. Acknowledgement must be uploaded online or attached to paper form.

Check

All check donations must be made payable to the recipient organization. A completed Stock Verification Form or an acknowledgment from the charity must be uploaded for online submission or attached to paper form to complete the request.

Matching Policy

The Pfizer Foundation will match donations made by Pfizer Inc colleague and Board members to eligible non-profit organizations dollar-for-dollar up to a maximum of \$15,000 per calendar year. Retiree donations will be matched at 50% up to a maximum of \$5,000 per calendar year. A minimum donation is \$25.

The Pfizer Foundation matching funds will follow the donation of the donor's contribution.

Restrictions and Non Eligible Gifts

The Pfizer Foundation will not match or distribute funds to:

1. Organizations that do not have a 501 (c)(3) tax-exempt status
2. Private Foundations
3. Gifts made to Donor Advised Funds
4. Organizations that do not accept funds from Pfizer or the Pfizer Foundation.
For example, Doctors Without Borders and Breast Cancer Fund
5. Religious organizations (e.g. churches, temples, synagogues, mosques)
Gifts may be eligible for a match if the programs operated by faith-based social service organizations meet certain criteria:
 - o The organization has a 501 (c)(3) determination letter from the IRS;
 - o If the gift is designated to a particular program that is available and open to all individuals in the community;
 - o The program is for non-religious purposes (such as a food pantry or domestic abuse shelter) and;
 - o The organization does not use the program to promote any religion.