



Part 1: Donor Information

Name: _____ Employee ID# (no SSN): _____ Phone: (____) _____
Address: _____ City and State: _____ Zip Code: _____
Email Address: _____

Part 2: Please Select Participation Level and Method of Payment

<input type="radio"/>	Direct Payment by Check (Minimum \$25) <i>Make check payable to "Pfizer-Annual Giving Campaign."</i>	\$ _____ .00
<input type="radio"/>	Stock <i>Stock verification Form or acknowledgment from the charity is required for a match</i>	\$ _____ .00
<input type="radio"/>	I do not wish to participate.	

Part 3: Investing in Your Community

Organization Name: _____	Fed ID # (Optional): _____	% _____
City / State: _____	Telephone: _____	
Organization Name: _____	Fed ID # (Optional): _____	% _____
City / State: _____	Telephone: _____	
Organization Name: _____	Fed ID # (Optional): _____	% _____
City / State: _____	Telephone: _____	
Total: Allocations must equal 100%		100%

Part 4: Donor Recognition

Section A. Please select one (1) of the donor recognition levels listed below. *If you do not make a selection, your name will not be released.*

- ☐ Release my name and home address to recipient organization(s).
 - ☐ For Acknowledgement purposes only.
 - ☐ I authorize the recipient organization to use my name in print publication.
- ☐ Release my name only.
- ☐ I wish to remain anonymous.

Note: If a donor recognition level permitting the release of name and address has been selected; the campaign will send a receipt acknowledging the donation. Colleagues who wish to remain anonymous will not receive a confirmation of donation from the campaign.

Part 5: Donor Signature (required)

Donations are made without receiving any goods or services in return.

Signature _____ Date _____



Pfizer Annual Giving Campaign

Return Completed Form to: Pfizer Annual Giving Campaign
6505 W. Park Blvd Ste. 306 PMB 300 Plano, TX 75093

Questions? Call 866-751-6031 or email Pfizer-support@YourCause.com



Stock Transfer & Check Donations to Charities

Stock

Please contact your broker or financial consultant for more details about making a donation in the form of stock. In order for the Pfizer Foundation to provide a match, (1) stock donations must be completed within the campaign year and (2) a completed Stock Verification Form or an acknowledgement from the charity is required.

The Stock Verification Form must be provided to Pfizer-support@YourCause.com. Forms are available for downloading on the "Get Involved" section of the retiree website (www.pfizerplus.com)

Check

For donations made by check, in order for the Pfizer Foundation to provide a match, an acknowledgement from the charity must be provided to Pfizer-support@yourcause.com.

Matching Policy

The Pfizer Foundation will match donations made by Pfizer Inc colleagues to eligible non-profit organizations including United Way dollar-for-dollar up to a maximum of \$15,000 per calendar year. Retiree donations will be matched at 50% up to a maximum of \$5,000 per calendar year. A minimum donation is \$25.

Beginning with the 2016 Annual Giving Campaign, The Pfizer Foundation matching funds will follow the donation of the donor's contribution.

Restrictions and Non eligible Gifts

The Pfizer Foundation will not match or distribute funds to:

1. Organizations that do not have a 501 (c)(3) tax-exempt status
2. Private Foundations
3. Gifts made to Donor Advised Funds
4. Organizations that do not accept funds from Pfizer or the Pfizer Foundation.
For example, Doctors Without Borders and Breast Cancer Fund
5. Religious organizations (e.g. churches, temples, synagogues, mosques)
Gifts may be eligible for a match if the programs operated by faith-based social service organizations meet certain criteria:
 - o *The organization has a 501 (c)(3) determination letter from the IRS;*
 - o *If the gift is designated to a particular program that is available and open to all individuals in the community;*
 - o *The program is for non-religious purposes (such as a food pantry or domestic abuse shelter) and;*
 - o *The organization does not use the program to promote any religion.*